
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549**

FORM 8-K

**CURRENT REPORT
Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): October 30, 2018

OREXIGEN THERAPEUTICS, INC.

(Exact Name of Registrant as Specified in its Charter)

Delaware
(State or Other Jurisdiction
of Incorporation)

001-33415
(Commission
File Number)

65-1178822
(IRS Employer
Identification No.)

3344 N. Torrey Pines Ct., Suite 200, La Jolla, CA
(Address of Principal Executive Offices)

92037
(Zip Code)

Registrant's telephone number, including area code: (858) 875-8600

(Former Name or Former Address, if Changed Since Last Report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company ☐

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ☐

Item 7.01. Regulation FD Disclosure.

As previously reported, on March 12, 2018, Orexigen Therapeutics, Inc. (the “Company”) filed a voluntary petition for bankruptcy protection under Chapter 11 of Title 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) (Case No. 18-10518).

On October 30, 2018, the Company filed its monthly operating report with the Bankruptcy Court for the reporting period of September 1 to September 30, 2018 (the “Monthly Operating Report”), a copy of which is attached hereto as Exhibit 99.1.

Cautionary Statements Regarding the Monthly Operating Report

The Company cautions investors and potential investors not to place undue reliance upon the information contained in the Monthly Operating Report, which was not prepared for the purpose of providing the basis for an investment decision relating to any of the securities of the Company. The Monthly Operating Report is limited in scope and has been prepared solely for the purpose of complying with requirements of the Bankruptcy Court. The Monthly Operating Report was not reviewed by independent accountants, is in a format prescribed by applicable bankruptcy laws, and is subject to future adjustment. The financial information in the Monthly Operating Report is not prepared in accordance with accounting principles generally accepted in the United States (“GAAP”) and, therefore, may exclude items required by GAAP, such as certain reclassifications, eliminations, accruals, valuations and disclosures. The Monthly Operating Report also relates to periods which are different from the historical periods required in the Company’s reports pursuant to the Securities Exchange Act of 1934, as amended (the “Exchange Act”).

Cautionary Statements Regarding Trading in the Company’s Securities

The Company’s securityholders are cautioned that trading in the Company’s securities during the pendency of the Chapter 11 process will be highly speculative and will pose substantial risks. Trading prices for the Company’s securities may bear little or no relationship to the actual recovery, if any, by holders thereof in the Company’s Chapter 11 process. Accordingly, the Company urges extreme caution with respect to existing and future investments in its securities.

Cautionary Statement Regarding Forward-Looking Statements

This Current Report on Form 8-K and Exhibit 99.1 hereto may contain “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act of 1995. Forward-looking statements are those involving future events and future results that are based on current expectations, estimates, forecasts, and projections as well as the current beliefs and assumptions of the Company’s management. We often use words such as “anticipate,” “estimate,” “expect,” “project,” “intend,” “plan,” “believe,” “may,” “predict,” “will,” “would,” “could,” “should,” “target” and similar expressions to identify forward-looking statements. All statements contained in this Current Report and exhibits hereto that are not statements of historical fact and other estimates, projections, future trends and the outcome of events that have not yet occurred referenced in this Current Report and exhibits hereto should be considered forward-looking statements. Actual results or events could differ materially from those indicated in forward-looking statements as a result of risks and uncertainties, including, among others, the potential adverse impact of the Chapter 11 filings on our liquidity or results of operations, changes in our ability to meet financial obligations during the Chapter 11 process or to maintain contracts that are critical to our operations, the outcome or timing of the Chapter 11 process, the effect of the Chapter 11 filings or related asset sale on our relationships with third parties, regulatory authorities and employees, proceedings that may be brought by third parties in connection with the Chapter 11 process and the timing or amount of any distributions to the Company’s stakeholders. Many of such factors relate to events and circumstances that are beyond the Company’s control. You should not place undue reliance on forward-looking statements. The Company does not assume any obligation to update the information contained in this Current Report or exhibits hereto.

Limitation on Incorporation by Reference

In accordance with General Instruction B.2 of Form 8-K, the information in this Item 7.01 is being furnished for informational purposes only and shall not be deemed “filed” for purposes of Section 18 of the Exchange Act, or otherwise subject to the liabilities of that section, nor shall such information be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, except as otherwise expressly stated in such filing. The filing of this current report (including Exhibit 99.1 attached hereto) will not be deemed an admission as to the materiality of any information required to be disclosed solely by Regulation FD.

Additional Information regarding the Chapter 11 Case

Additional information about the Chapter 11 process and asset sale, as well as other documents related to the restructuring and reorganization proceedings, is available through the Company's claims agent Kurtzman Carson Consultants LLC at www.kccllc.net/orexigen. Information contained on, or that can be accessed through, such web site or the Bankruptcy Court's web site is not part of this Current Report.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits:

99.1 [Monthly Operating Report, dated October 30, 2018.](#)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

OREXIGEN THERAPEUTICS, INC.

Date: October 31, 2018

By: /s/ Thomas P. Lynch

Name: Thomas P. Lynch

Title: Chief Administrative Officer, General Counsel, President,
Secretary and Treasurer

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: Orexigen Therapeutics, Inc.
Debtor

Case No. 18-10518 (KG)
Reporting Period: September 1, 2018 - September 30, 2018

MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month.

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached	Affidavit/Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	X		
Schedule of Disbursements by Debtor Entity	MOR-1a	X		
Schedule of Debtor Bank Account Balances	MOR-1b	X		
Schedule of Professional Fees and Expenses Paid	MOR-1c	X		
Copies of bank statements				Certification Attached
Cash disbursements journals				Certification Attached
Bank reconciliation				Certification Attached
Statement of Operations	MOR-2	X		
Balance Sheet	MOR-3	X		
Status of Postpetition Taxes				Certification Attached
Copies of IRS Form 6123 or payment receipt				Certification Attached
Copies of tax returns filed during reporting period				Certification Attached
Summary of Unpaid Postpetition Debts				
Summary of Unpaid Post Petition Accounts Payables	MOR-4	X		
Accounts Receivable Aging	MOR-5	X		
Debtor Questionnaire	MOR-5	X		

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

/s/ Thomas P. Lynch
Signature of Authorized Individual*

30 OCT 2018
Date

Thomas P. Lynch
Printed Name of Authorized Individual

Chief Administrative Officer & General Counsel
Title of Authorized Individual

* Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

Notes:

The last four digits of Debtor's federal tax identification number are (8822). The Debtor's mailing address for purposes of this chapter 11 case is 3344 North Torrey Pines Court, Suite 200, La Jolla, CA, 92037.

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: Orexigen Therapeutics, Inc.
Debtor

Case No. 18-10518 (KG)
Reporting Period: September 1, 2018 - September 30, 2018

**CERTIFICATION REGARDING POST-PETITION BANK ACCOUNT
RECONCILIATIONS, CASH DISBURSEMENT JOURNALS AND
COMPLIANCE AND PAYMENT OF POST-PETITION TAXES**

I, Thomas Lynch, Chief Administrative Officer & General Counsel, of Orexigen Therapeutics, Inc. (the "Debtor") hereby certify the following:

1. Attached to MOR-1 is a listing of the Debtor's bank accounts, by account number, and the opening and closing balances. These accounts are reconciled monthly in accordance with the Debtor's ordinary course accounting practices and are available to the United States Trustee upon request.
2. Cash disbursement journals are maintained in accordance with the Debtor's ordinary course accounting practices and are available to the United States Trustee upon request.
3. To the best of my knowledge and belief, the Debtor is current on all post-petition taxes, and no post-petition tax amounts are past due.

/s/ Thomas P. Lynch

Thomas Lynch
Chief Administrative Officer & General Counsel

30 OCT 2018

Date

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: Orexigen Therapeutics, Inc.
Debtor

Case No. 18-10518 (KG)
Reporting Period: September 1, 2018 - September 30, 2018

Notes to Monthly Operating Report

Debtor in Possession Financial Statements

The financial statements and supplemental information presented in this Monthly Operating Report (“MOR”) have been prepared using the Debtor’s books and records solely to comply with the monthly reporting requirements under the United States Bankruptcy Code and those of the United States Trustee for Region Three.

The financial statements and supplemental information presented herein are unaudited, preliminary in nature, and may not comply with generally accepted accounting principles in the United States of America (“U.S. GAAP”) in all material respects. These preliminary unaudited financial statements and other information represent the Debtor’s good faith attempt to comply with the requirements of the United States Bankruptcy Code and those of the United States Trustee using the resources available. This information is limited in scope to the requirements of this report.

These preliminary unaudited financial statements have not been subject to procedures that would typically be applied to financial information presented in accordance with U.S. GAAP, and upon application of such procedures, the Debtor believes that the financial information could be subject to changes, which could be material. Certain totals may not sum due to rounding.

All related tax implications are not currently reflected in the preliminary unaudited financial statements herein. The financial impact of potential tax and other adjustments on the accompanying preliminary unaudited financial statements cannot be determined at this time.

There may be adjustments to the opening balance sheet as of March 12, 2018 that will impact these accompanying preliminary unaudited financial statements. ASC 805 permits a one-year measurement period in which the opening balance sheet can be adjusted if additional information becomes available.

Liabilities Subject to Compromise

As a result of the commencement of the Debtor’s chapter 11 case, the payment of certain prepetition indebtedness of the Debtor is subject to compromise or other treatment under a plan of reorganization.

Reorganization Items

ASC 852 requires expenses and income directly associated with the Debtor’s chapter 11 cases to be reported separately in the income statement as reorganization items. Reorganization items include expenses related to legal advisory and representation services, and other professional consulting and advisory services. Reorganization costs also include adjustment to record debt at the estimated amount of the claim and an estimate of the loss on sale of assets which is pending a valuation.

Litigation

The Debtor is subject to lawsuits and claims that arise out of its operations in the normal course of business.

Prior to the petition date, the Debtor was the defendant to various legal proceedings, described in detail in the most recent publicly filed financial statements, which are stayed during the course of the chapter 11 bankruptcy proceedings.

There are uncertainties inherent in any litigation and appeal and the Debtor cannot predict the outcome. At this time the Debtor is unable to estimate possible losses or ranges of losses that may result from such legal proceedings described in detail in the most recent publicly filed financial statements, and it has not accrued any amounts in connection with such legal proceedings in the financial statements herein, other than attorney’s fees accrued prior to the petition date.

Sale Transaction

On April 23, 2018, the Debtor entered into an asset purchase agreement with Nalpropion Pharmaceuticals, Inc. (the “Buyer”) for the sale of substantially all of its assets through section 363 of the Bankruptcy Code. This transaction was subsequently approved by the Bankruptcy Court on June 28, 2018. On July 27, 2018, the Debtor closed the sale and transferred substantially all of its assets to the Buyer. As part of the sale, the Debtor entered into a transition services agreement for the post-closing period through the effective date of a Plan of Liquidation. The Debtors are currently in discussions with their stakeholders to develop and file a Plan of Liquidation in the near term.

MOR - 1
Consolidated Schedule of Cash Receipts and Disbursements (1)
For the Period: September 1, 2018 - September 30, 2018
(Unaudited)

<u>\$ USD '000s</u>	<u>September 1, 2018 - September 30, 2018</u>	<u>Cumulative Since Filing</u>
Beginning Cash Balance (Book)	\$ 37,432	\$ 21,372
Receipts		
Operating Receipts(2)	(338)	64,084
Miscellaneous Receipts	56	70,605
Total Receipts	(281)	134,690
Operating Disbursements		
Payroll & Benefits / Contractors	(644)	(16,840)
Inventory	(3)	(4,409)
Manufacturing and Logistics	(71)	(204)
Gross to Net Disbursements	—	(36,451)
Marketing / Commercial Operations	(231)	(16,229)
Ordinary Course Professionals	(286)	(924)
Rent / Facilities / Equipment	(4)	(564)
Insurance	(85)	(364)
IT / Utilities	(30)	(371)
Regulatory and Compliance	(72)	(634)
Other G&A	(157)	(1,085)
Total Operating Disbursements	(1,584)	(78,076)
Operating Cash Flow	(1,866)	56,614
Reorganization Costs		
DIP Loan Interest and Fees	—	(44,480)
US Trustee Fees	—	(371)
Restructuring Professional Fees	(1,962)	(5,525)
Total Reorganization Costs	(1,962)	(50,376)
Total Disbursements	\$ (3,546)	\$ (128,452)
Lender Professional Fees	(148)	(1,753)
Net Cash Flow	\$ (3,975)	\$ 4,485
DIP Draw - Cash	—	7,600
Ending Cash Balance (Book)	\$ 33,457	\$ 33,457

Notes:

- (1) The Schedule of Cash Receipts and Disbursements is presented on a book basis.
- (2) The negative Operating Receipts in September relates to the reimbursement of operating receipts to the purchaser in connection with the Order Approving Stipulation Allocating Certain Closing Date Funds (Docket #0736). The full amount of closing date operating funds were recorded and disclosed in the July MOR.

In re: Orexigen Therapeutics, Inc.
Debtor

Case No. 18-10518 (KG)
Reporting Period: September 1, 2018 - September 30, 2018

MOR - 1a
Schedule of Disbursements by Debtor Entity (1)
For the Period: September 1, 2018 - September 30, 2018
(Unaudited)

<i>\$ USD '000s</i>			Cumulative
Debtor		September 1, 2018 - September 30, 2018	Since Filing
Orexigen Therapeutics, Inc.	\$	3,694	\$ 130,204
Total	\$	3,694	\$ 130,204

Notes:

(1) The Schedule of Disbursements is presented on a book basis.

MOR - 1b
Schedule of Debtor Bank Account Balances (1)
For the Period: September 1, 2018 - September 30, 2018
(Unaudited)

<i>\$ USD '000s</i>				Beginning	Ending
Debtor	Bank	Last Four Digits Account No.	Account Description	Balance 9/1/2018	Balance 9/30/2018
Orexigen Therapeutics, Inc.	Silicon Valley Bank	6813	General checking	\$ —	\$ —
Orexigen Therapeutics, Inc.	Silicon Valley Bank	1180	Zero-balance lockbox(2)	—	—
Orexigen Therapeutics, Inc.	Silicon Valley Bank	3036	Sweep account	37,483	33,542
Orexigen Therapeutics, Inc.	Silicon Valley Bank	7307	Utility adequate assurance	10	10
Orexigen Therapeutics, Inc.	Silicon Valley Bank	5177	Collateral	100	100
Total Bank Account Balances				<u>\$ 37,593</u>	<u>\$ 33,652</u>

Notes:

- (1) The Consolidated Schedule of Cash Receipts and Disbursements (MOR-1) and Schedule of Disbursements by Debtor Entity (MOR-1a) represent book balances while MOR-1b represents bank balances. The balances differ primarily due to the bank's delayed recording of intrabank activity between the general checking and sweep accounts.
- (2) Account was closed in September 2018.

MOR - 1c
Schedule of Professional Fees and Expenses Paid
For the Period: September 1, 2018 - September 30, 2018
(Unaudited)

Payee	Category	Payor	Date	Period Covered	Month Ended 9/30/18		Cumulative Since Filing	
					Fees	Expenses	Fees	Expenses
Retained Professionals								
Hogan Lovells US LLP	Debtor Counsel	Orexigen Therapeutics, Inc.	9/27/2018	3/12/2018 - 7/31/2018	\$873,059	\$21,253	\$ 1,908,423	\$ 27,087
Morris, Nichols, Arsht & Tunnell LLP	Debtor Local Counsel	Orexigen Therapeutics, Inc.	9/14/2018	3/12/2018 - 6/30/2018	170,732	3,793	513,383	18,605
Ernst & Young, LLP	Debtor Financial Advisor	Orexigen Therapeutics, Inc.	9/7/2018	3/12/2018 - 5/31/2018	219,033	—	1,095,165	113,520
Perella Weinberg Partners	Debtor Investment Banker	Orexigen Therapeutics, Inc.	9/14/2018	3/12/2018 - 6/30/2018	220,403	54	717,116	3,600
Irell & Manella LLP	Committee Counsel	Orexigen Therapeutics, Inc.	9/14/2018	3/27/2018 - 5/31/2018	169,393	1,334	495,524	1,671
Berkeley Research Group LLC	Committee Financial Advisor	Orexigen Therapeutics, Inc.	9/14/2018	3/27/2018 - 5/31/2018	186,682	2,102	186,682	2,102
Elliott Greenleaf, P.C.	Committee Local Counsel	Orexigen Therapeutics, Inc.	9/14/2018	3/27/2018 - 5/31/2018	16,477	15	65,809	481
Kurtzman Carson Consultants LLC	Claims Agent	Orexigen Therapeutics, Inc.	9/6/2018	3/12/2018 - 6/30/2018	51,911	12,732	195,616	167,920
Landis Rath & Cobb LLP	Debtor Conflict Counsel	Orexigen Therapeutics, Inc.	9/14/2018	6/14/2018 - 6/30/2018	12,514	54	12,514	54
Other Restructuring Professionals								
Wilmington Trust, National Association	DIP Administrative Agent	Orexigen Therapeutics, Inc.		3/12/2018 - 7/31/2018			\$ 51,600	\$ —
Arnold & Porter Kaye Scholer LLP	DIP Administrative Agent Counsel	Orexigen Therapeutics, Inc.		3/12/2018 - 7/27/2018			131,889	1,034
Quinn Emanuel Urquhart & Sullivan, LLP	DIP Lenders Counsel	Orexigen Therapeutics, Inc.		3/12/2018 - 8/1/2018			753,286	12,140
Brown Rudnick LLP	DIP Lender Counsel	Orexigen Therapeutics, Inc.		2/15/2018 - 5/31/2018			147,048	1,497
Whiteford Taylor Preston	DIP Lenders Local Counsel	Orexigen Therapeutics, Inc.		3/12/2018 - 7/27/2018			203,253	2,141
U.S. Bank, N.A.	Indenture Trustee	Orexigen Therapeutics, Inc.	9/14/2018	3/1/2018 - 7/31/2018	147,081	714	478,028	3,040
Duane Morris	DIP Administrative Agent Secondary Counsel	Orexigen Therapeutics, Inc.		4/10/2018 - 7/27/2018			17,609	—
Total					\$2,067,286	\$42,052	\$6,972,945	\$354,892

MOR - 2
Statement of Operations
For the Period: September 1, 2018 - September 30, 2018
(Unaudited)

<i>\$ USD '000s</i>	September 1, 2018 - September 30, 2018	March 12 - September 30, 2018
Net product sales ⁽¹⁾	\$ 179	\$ 28,050
Cost of product sales ⁽¹⁾	(32)	(6,368)
Operating expenses:		
Research and development ⁽¹⁾	(90)	(2,764)
Selling, general and administrative ⁽¹⁾	(583)	(32,845)
Amortization expense of intangible assets	—	(2,987)
Total operating expenses	(673)	(38,596)
Loss from operations	(526)	(16,915)
Other income/(expense):		
Interest income	56	761
Refundable tax credit ⁽²⁾	(1,300)	—
Interest expense ⁽¹⁾	665	(63)
Total other income (expenses)	(579)	698
Net loss	(1,104)	(16,217)
Reorganization expenses ⁽³⁾	(770)	(313,035)
Net gain/(loss)	\$ (1,875)	\$ (329,251)

Notes:

- (1) On July 27, 2018 the Debtor closed the sale and transferred substantially all of its assets to the Buyer. Activity in these accounts was the result of prior period accruals being trued up.
- (2) Refundable tax credit includes refundable alternative minimum tax as created by the Tax Cuts and Jobs Act. As the result of an audit, the income has been reclassified to 2017. The credit in September is offsetting the amount that was previously booked as income in 2018.
- (3) Reorganization expenses include the loss on sale of assets as well as the write up of the notes to the principle balance, the elimination of the debt discount and debt costs related to the 2013 debt. The loss on sale of assets is not final and pending the completion of a valuation of the non-debtor subsidiaries.

MOR - 3
Balance Sheet
(Unaudited)

<i>\$ USD '000s</i>	Orexigen Therapeutics, Inc.	
	<i>As of March 11, 2018</i>	<i>As of September 30, 2018</i>
Assets		
Current assets:		
Cash and cash equivalents	\$ 21,372	\$ 33,457
Accounts receivable, net	19,203	—
Inventory	8,857	—
Prepaid expenses and other current assets	6,868	7,095
Intercompany receivable ⁽¹⁾	93,353	—
Total current assets	149,653	40,552
Non-current assets:		
Property and equipment, net	543	—
Investment in Subsidiary ⁽¹⁾	19,000	—
Intangible assets	66,566	—
Other long-term assets	588	1,252
Restricted cash	100	110
Total assets	\$ 236,450	\$ 41,914
Liabilities and Stockholders' Equity		
Current liabilities:		
Accounts payable ⁽²⁾	925	1,374
DIP loan	—	—
Accrued expenses	3,921	6,265
Total current liabilities:	4,846	7,639
Total liabilities not subject to compromise	4,846	7,639
Total liabilities subject to compromise	110,381	243,277
Series Z preferred stock	3,343	—
Stockholders' equity (deficit)	117,880	(209,002)
Total liabilities and stockholders' equity (deficit)	\$ 236,450	\$ 41,914

Notes:

- (1) Investment in Subsidiary \$19m reclassified from Intercompany Receivable at March 11, 2018 to properly align for reporting.
- (2) Accounts payable excludes all liabilities assumed by the purchaser under the terms of the Asset Purchase Agreement.

MOR-4
Summary of Unpaid Post Petition Accounts Payables
As of September 30, 2018
(Unaudited)

\$ USD '000s

Post Petition Accounts Payable Aging	Number of Days Past Due					Total
	Current	0-30	31-60	61-90	Over 90	
Post-Petition Accounts Payable (1)	\$ 809	\$565	\$ —	\$ —	\$ —	\$1,374
	\$ 809	\$565	\$ —	\$ —	\$ —	\$1,374

Notes:

(1) The above figures represent post petition trade payables recorded in the Debtors' subledger.

MOR-5
Accounts Receivable Aging
As of September 30, 2018
(Unaudited)

\$ USD '000s

Accounts Receivable Aging	Current	0-30 Days	31-60 Days	61-90 Days	91 Days +	Total
Accounts Receivable, net	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —

Debtor Questionnaire

Must be completed each month

	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		X
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		X
3. Have all post petition tax returns been timely filed? If no, provide an explanation below.	X	
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	X	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		X

CERTIFICATE OF SERVICE

I, Tamara K. Mann, certify that I am not less than 18 years of age, and that service of the foregoing **Monthly Operating Report for the reporting period September 1, 2018 – September 30, 2018**, was caused to be made on October 30, 2018, in the manner indicated upon the party identified below.

VIA HAND DELIVERY

Attn: Timothy Fox, Esq.
Office of the United States Trustee
J. Caleb Boggs Federal Building
844 North King Street, Suite 2207
Wilmington, DE 19801

Dated: October 30, 2018

/s/ Tamara K. Mann

Tamara K. Mann (No. 5643)