
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER
PURSUANT TO RULE 13a-16 OR 15d-16 UNDER
THE SECURITIES EXCHANGE ACT OF 1934

For the Month of August 2018

Commission File No.: 001-37678

SPI ENERGY CO., LTD.

Suite 2703, 27/F, China Resources Building
26 Harbour Road, Wan Chai
Hong Kong SAR, China
(Address of Principal Executive Offices.)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): _____

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): _____

Entry Into a Material Definitive Agreement.

On August 31, 2018, SPI Energy Co., Ltd. (the “Company”) issued a press release, a copy of the press release is attached as Exhibit 99.1.

Financial Statements and Exhibits.

Exhibit No. Description

99.1 [Press release dated August 31 2018](#)

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Dated: August 31, 2018

SPI ENERGY CO., LTD.

By: /s/ Xiaofeng Peng

Name: Xiaofeng Peng

Title: Chief Executive Officer

SPI Energy Co., Ltd. Enters Into Definitive Agreement for the Disposition of its Chinese Business

HONG KONG, August. 31, 2018 (GLOBE NEWSWIRE) -- SPI Energy Co., Ltd. ("SPI Energy" or the "Company") (NASDAQ: SPI), a global provider of renewable energy solutions and cryptocurrency miner hosting services for business, residential, government and utility customers and investors, today announced that it has entered into a share purchase agreement (the "SPA") with Lighting Charm Limited (the "Buyer"), an affiliate of Tracy Zhoushan, the spouse of Xiaofeng Peng, the Company's Chairman of the Board of Directors and Chief Executive Officer. The agreement has been approved by an independent committee of the Company's Board of Directors.

The SPA provides that the Company will sell the Buyer 100% of the shares of SPI China (HK) Limited, which holds all of the Company's assets and liabilities related to its business in China (the "Acquired Business"). These assets include EPC business, PV projects, Internet finance lease related business, and E-commerce in China. Prior to the closing, the Company will effect an internal restructuring (the "Restructuring") following which SPI China (HK) Limited will hold the Company's assets and liabilities in China but none of the subsidiaries of the Company related to its business outside China.

Pursuant to the terms of the SPA, the consideration (the "Consideration") for the Acquired Business to be paid by the Buyer to the Company in cash is the greater of (i) US\$1.00 or (ii) the fair market value of the business as determined by an independent appraisal firm. The Company will grant the Buyer the option (the "Option") to purchase from the Company up to 10,000,000 of the Company's Ordinary Shares par value of US\$ 0.00001 per share (the "Ordinary Shares"), which Option will be exercisable by the Buyer at any time on or prior to the date that is three years after August 21, 2018. The option exercise price shall be US\$ 0.38 per share. The Company and its any subsidiaries will be entitled to repurchase the Acquired Business at the Consideration. The Transactions are subject to customary closing conditions, including satisfactory due diligence, completion of Restructuring, and a fairness valuation report by independent appraisal firm.

About SPI Energy Co., Ltd.

SPI Energy Co., Ltd. is a global provider of renewable energy solutions and cryptocurrencies miner hosting service for business, residential, government and utility customers and investors. SPI Energy focuses on the EPC/BT, storage and O2O PV market including the development, financing, installation, operation and sale of utility-scale and residential PV projects in China, Japan, Europe and North America. The Company operates an online energy e-commerce and investment platform in China, B2B e-commerce platform offering a range of PV, storage products in Australia as well as online platform (Umining.io) offering global VIP miner hosting service. The Company has its operating headquarters in Hong Kong and maintains global operations in Asia, Europe, North America and Australia.

For additional information, please visit: <http://investors.spisolar.com> For investors and media inquiries please contact:

SPI Energy Co., Ltd.
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Source: SPI Energy Co., Ltd.
SPI Energy Co., Ltd.