
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 OR 15(d)
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) February 13, 2018 (February 12, 2018)

KMG Chemicals, Inc.
(Exact name of registrant as specified in its charter)

TEXAS
(State or other jurisdiction
of incorporation)

001-35577
(Commission
File Number)

75-2640529
(IRS Employer
Identification No.)

300 Throckmorton Street, Fort Worth, Texas
(Address of principal executive offices)

76102
(Zip Code)

Registrant's telephone number, including area code 817-761-6100

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in as defined in Rule 405 of the Securities Act of 1933 (§ 230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§ 240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 5.02 Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.

On February 12, 2018 we issued a press release announcing that our Chief Financial Officer (“CFO”), Marcelino Rodriguez, is leaving the Company effective February 23, 2018, and that Monte Green, age 43, will serve as our interim CFO while the Company conducts a search for a permanent CFO.

Mr. Green has more than 20 years of experience in commercial and investment banking, mergers and acquisitions, financial reporting and analysis, and business integration and operating processes. Since November 2015, Mr. Green has served as the Company’s Director of Corporate Development, and led the Company’s mergers and acquisitions and business development functions, including the acquisitions and subsequent integrations of Nagase FineChem Singapore (Pte) Ltd., Sealweld Corporation and Flowchem Holdings LLC. Mr. Green was also substantially involved in the Company’s recent successful equity offering, as well as debt financing and repricing related to the Flowchem acquisition. Before joining the Company in 2015, Mr. Green served as Senior Vice President of Imperial Capital working on mergers and acquisitions, financing and restructuring transactions. Prior to that position, Mr. Green was at Lehman Brothers Investment Banking and Bank of America. Mr. Green holds the Chartered Financial Analyst (CFA) designation.

There have been no transactions directly or indirectly involving Mr. Green that would be required to be disclosed pursuant to Item 404(a) of Regulation S-K under the Securities Exchange Act of 1934.

A copy of the press release is furnished as Exhibit 99.1 hereto.

Item 9.01 Financial Statements and Exhibits

(d) *Exhibits*

99.1 [Press Release, dated February 12, 2018](#)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

KMG Chemicals, Inc.

By: /s/ Roger C. Jackson
Roger C. Jackson
Vice President, General Counsel and Secretary

Date: February 13, 2018



300 Throckmorton Street
Fort Worth, TX 76102

KMG Announces Departure of Marcelino Rodriguez as Chief Financial Officer

FORT WORTH, Texas—(GLOBE NEWSWIRE)—February 12, 2018—KMG (NYSE: KMG), a global provider of specialty chemicals and performance materials, today announced that Marcelino Rodriguez, Vice President and Chief Financial Officer, will resign in the next few weeks to pursue another opportunity. Monte Green, KMG's Director of Corporate Development, will assume the additional role of CFO on an interim basis. There are no issues involving the Company's financial statements, internal controls or financial reporting procedures that led to Mr. Rodriguez's departure.

Mr. Green, 43, has more than 20 years of experience in commercial and investment banking, mergers and acquisitions, financial reporting and analysis, and business integration and operating processes. Mr. Green joined KMG in 2015 and has led the Company's corporate development efforts since that time, including the acquisitions and subsequent integrations of Nagase FineChem, Sealweld and Flowchem. Mr. Green also has been substantially involved in KMG's recent successful equity offering, as well as debt financing and repricing related to the Flowchem acquisition. Prior to KMG, Mr. Green was a senior vice president for Imperial Capital, a Los Angeles-based investment bank. Mr. Green's prior career included positions at Lehman Brothers and Bank of America. Mr. Green graduated from Texas Christian University and earned a Masters of Business Administration degree from the University of Chicago Graduate School of Business with concentrations in accounting, analytic finance and entrepreneurship. He holds the Chartered Financial Analyst (CFA) designation.

In announcing his departure, Mr. Rodriguez said, "After much consideration, I have decided to pursue another opportunity. It has been my privilege to be a part of the KMG team over the past several years, and I have great confidence that KMG remains well-positioned for continued success."

"We are pleased that Monte will lead our financial operations on an interim basis to ensure a smooth transition as we conduct a comprehensive search for our next CFO. We sincerely thank Marcelino for his many contributions to KMG's growth and success over the past four years, and we wish him the best in his new position," said Chris Fraser, Chairman and CEO.

About KMG

KMG Chemicals, Inc., through its subsidiaries, produces and distributes specialty chemicals and performance materials for the semiconductor, industrial wood preservation, and pipeline and energy markets. For more information, visit the Company's website at <http://kmgchemicals.com>.

The information in this news release includes certain forward-looking statements that are based upon assumptions that in the future may prove not to have been accurate and are subject to significant risks and uncertainties, including statements as to the future performance of the company. Although the company believes that the expectations reflected in its forward-looking statements are reasonable, it can give no assurance that such expectations or any of its forward-looking statements will prove to be correct. Factors that could cause results to differ include, but are not limited to, successful performance of internal plans, product development acceptance, the impact of competitive services and pricing and general economic risks and uncertainties.

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