

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (date of earliest event reported): May 1, 2017

vTv Therapeutics Inc.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

001-37524
(Commission File No.)

47-3916571
(IRS Employer
Identification No.)

4170 Mendenhall Oaks Pkwy
High Point, NC 27265
(Address of principal executive offices)

(336) 841-0300
(Registrant's telephone number, including area code)

NOT APPLICABLE
(Former name or former address, if changed since last report)

Indicate by check mark whether the registrant is an emerging growth company as defined in as defined in Rule 405 of the Securities Act of 1933 (§ 230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§ 240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.02 Results of Operations and Financial Condition

On May 3, 2017, vTv Therapeutics Inc. issued a press release to announce its financial results for the fiscal quarter ended March 31, 2017. A copy of the press release is attached as Exhibit 99.1 to this current report on Form 8-K and is incorporated herein by reference.

The information in this report (including Exhibit 99.1) shall not be deemed to be “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or otherwise subject to the liabilities of that section, and shall not be incorporated by reference into any registration statement or other document filed under the Securities Act of 1933, as amended or the Exchange Act, except as shall be expressly set forth by specific reference in such filing.

Item 5.07 Submission of Matters to a Vote of Security Holders

On May 1, 2017, vTv Therapeutics Inc. (the “Company”) held its 2017 Annual Meeting of Stockholders (the “Annual Meeting”). The matters voted on at the Annual Meeting and the votes cast with respect to each such matter are set forth below:

- (1) The Company’s stockholders elected the nominees listed below to the Company’s Board of Directors, each to serve for a term to expire at the Company’s 2018 annual meeting of stockholders or until their successors are duly elected and qualified based on the following results of the voting:

Director Nominee	For	Against	Withheld	Broker Non-Votes
Jeffrey B. Kindler	27,329,592	0	880,404	1,813,950
Steven M. Cohen	27,328,162	0	881,834	1,813,950
John A. Fry	28,110,751	0	99,245	1,813,950
Paul M. Meister	27,332,829	0	877,167	1,813,950
Craig C. Parker	28,100,055	0	109,941	1,813,950
Paul G. Savas	27,337,362	0	872,634	1,813,950
Noel J. Spiegel	28,112,841	0	97,155	1,813,950

- (2) The appointment of Ernst & Young LLP as our independent registered public accounting firm for the fiscal year ending December 31, 2017 was ratified based on the following results of the voting:

For	Against	Abstain
29,975,121	9,987	38,838

Item 9.01 Financial Statements and Exhibits

- (d) Exhibits

Exhibit No.	Description
99.1	Press Release dated May 3, 2017, announcing financial results for the fiscal quarter ended March 31, 2017

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

VTV THERAPEUTICS INC.

By: /s/ Rudy C. Howard
Name: Rudy C. Howard
Title: Chief Financial Officer

Dated: May 3, 2017

EXHIBIT INDEX

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release dated May 3, 2017, announcing financial results for the fiscal quarter ended March 31, 2017

vTv Therapeutics Reports First Quarter 2017 Financial and Operational Results

HIGH POINT, N.C.--(BUSINESS WIRE)-- May 3, 2017 -- vTv Therapeutics Inc. (vTv) (Nasdaq: VTVT), a clinical-stage biopharmaceutical company engaged in the discovery and development of new orally administered treatments for Alzheimer's disease and diabetes, among other therapeutic areas, today provided a corporate update and reported financial and operational results for the first quarter ended March 31, 2017.

"vTv remains committed to advancing the science behind our innovative approach to Alzheimer's disease and type 2 diabetes," said Steve Holcombe, president and CEO of vTv Therapeutics. "As we anticipate completing enrollment of the second and final cohort of our Phase 3 trial during the second quarter, we are hopeful that our unique hypothesis in targeting the receptor for advanced glycation endproducts (RAGE) will position us to be the first biopharmaceutical company to bring an investigational therapy before the FDA that could potentially slow the progression of Alzheimer's disease."

First Quarter 2017 Recent Highlights**AD/PD 2017 Panel Participation**

AD/PDTM 2017 Alzheimer Clinical Phase 3 Forum: The Race For The First Disease Modifying Drug For AD: Factors For Success

- During the 13th International Conference on Alzheimer's & Parkinson's Diseases vTv's Chief Medical Officer, Larry Altstiel, MD, Ph.D., along with other leading industry experts, participated in a forum discussion on Phase 3 clinical trial design for drugs that slow the progression of Alzheimer's disease.

ENDO 2017 Annual Meeting

Phase 2b AGATA Study with TTP399 in Type 2 diabetes

- Dr. Adrian Vella of the Mayo Clinic presented results from the phase 2 AGATA study of vTv Therapeutics' glucokinase activator (GKA) TTP399, in which the 800 mg dose demonstrated a reduction in HbA1C as well as a trend in weight loss for adults with type 2 diabetes.

Upcoming Anticipated Milestones

STEADFAST Study (azeliragon in Alzheimer's disease): Expected to complete enrollment in Part B of Phase 3 study during the second quarter of 2017.

First Quarter 2017 Financial Results

- **Cash Position:** Cash and cash equivalents as of March 31, 2017 were \$45.2 million compared to \$51.5 million as of December 31, 2016. vTv expects that its cash and cash equivalents will be sufficient to fund its operations through the receipt of top-line results for Part A of our STEADFAST Study which are expected in March 2018.
 - **R&D Expenses:** Research and development expenses were \$11.0 million in the first quarter of 2017, compared to \$11.1 million in the fourth quarter of 2016. The decrease in research and development expense was primarily driven by decreases in spending for the Phase 2 LOGRA study which completed in December 2016 offset by increases in personnel costs and non-cash compensation expense.
 - **G&A Expenses:** General and administrative expenses were \$2.8 million in the first quarter of 2017, compared to \$2.3 million in the fourth quarter of 2016. The increase in general and administrative expenses for the quarter was primarily due to increases in personnel costs, non-cash compensation expense and professional service expenses.
 - **Net Loss:** Net loss was \$14.3 million for the first quarter of 2017 compared to net loss of \$13.7 million for the fourth quarter of 2016.
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vTv Therapeutics, Inc.
Condensed Combined Consolidated Balance Sheets
(in thousands except per share data)

	<u>March 31,</u> <u>2017</u>	<u>December 31,</u> <u>2016</u>
	<u>(Unaudited)</u>	
Assets		
Current assets:		
Cash and cash equivalents	\$ 45,150	\$ 51,505
Prepaid expenses and other current assets	782	612
Total current assets	<u>45,932</u>	<u>52,117</u>
Property and equipment, net	426	444
Other long-term assets	1,971	1,934
Total assets	<u>\$ 48,329</u>	<u>\$ 54,495</u>
Liabilities, Redeemable Noncontrolling Interest and Stockholders' Deficit		
Current liabilities:		
Accounts payable and accrued expenses	\$ 11,105	\$ 11,413
Deferred revenue	4	21
Total current liabilities	<u>11,109</u>	<u>11,434</u>
Notes payable	18,761	11,058
Other liabilities	269	433
Total liabilities	<u>30,139</u>	<u>22,925</u>
Commitments and contingencies		
Redeemable noncontrolling interest	141,659	122,515
Stockholders' deficit:		
Class A Common Stock	97	97
Class B Common Stock	232	232
Additional paid-in capital	125,118	124,212
Accumulated deficit	<u>(248,916)</u>	<u>(215,486)</u>
Total stockholders' deficit attributable to vTv Therapeutics Inc.	<u>(123,469)</u>	<u>(90,945)</u>
Total liabilities, redeemable noncontrolling interest and stockholders' deficit	<u>\$ 48,329</u>	<u>\$ 54,495</u>

vTv Therapeutics, Inc.
Condensed Combined Consolidated Statements of Operations - Unaudited
(in thousands, except per share data)

	Three Months Ended	
	March 31, 2017	December 31, 2016
Revenue	\$ 30	\$ 38
Operating expenses:		
Research and development	10,960	11,099
General and administrative	2,824	2,252
Total operating expenses	13,784	13,351
Operating loss	(13,754)	(13,313)
Interest income	27	20
Interest expense	(559)	(394)
Other income (expense), net	—	(24)
Loss before income taxes and noncontrolling interest	(14,286)	(13,711)
Income tax provision	—	—
Net loss before noncontrolling interest	(14,286)	(13,711)
Less: net loss attributable to noncontrolling interest	(10,066)	(9,661)
Net loss attributable to vTv Therapeutics Inc.	\$ (4,220)	\$ (4,050)
Net loss per share of vTv Therapeutics Inc. Class A Common Stock, basic and diluted	\$ (0.44)	\$ (0.42)
Weighted-average number of vTv Therapeutics Inc. Class A Common Stock, basic and diluted	9,693,254	9,693,254

vTv Therapeutics, Inc.
Condensed Combined Consolidated Statements of Operations - Unaudited
(in thousands, except per share data)

	Three Months Ended March 31,	
	2017	2016
Revenue	\$ 30	\$ 376
Operating expenses:		
Research and development	10,960	11,335
General and administrative	2,824	2,581
Total operating expenses	13,784	13,916
Operating loss	(13,754)	(13,540)
Interest income	27	23
Interest expense	(559)	(2)
Other income (loss), net	—	(1)
Loss before income taxes and noncontrolling interest	(14,286)	(13,520)
Income tax provision	—	—
Net loss before noncontrolling interest	(14,286)	(13,520)
Less: net loss attributable to noncontrolling interest	(10,066)	(9,668)
Net loss attributable to vTv Therapeutics Inc.	\$ (4,220)	\$ (3,852)
Net loss per share of vTv Therapeutics Inc. Class A Common Stock, basic and diluted	\$ (0.44)	\$ (0.42)
Weighted-average number of vTv Therapeutics Inc. Class A Common Stock, basic and diluted	9,693,254	9,229,645

About vTv Therapeutics

vTv Therapeutics Inc. is a clinical-stage biopharmaceutical company engaged in the discovery and development of orally administered small molecule drug candidates to fill significant unmet medical needs. vTv has a pipeline of clinical drug candidates led by programs for the treatment of Alzheimer’s disease and Type 2 diabetes as well as treatment of inflammatory disorders and the prevention of muscle weakness.

Forward-Looking Statements

This release contains forward-looking statements, which involve risks and uncertainties. These forward-looking statements can be identified by the use of forward-looking terminology, including the terms “anticipate,” “believe,” “could,” “estimate,” “expect,” “intend,” “may,” “plan,” “potential,” “predict,” “project,” “should,” “target,” “will,” “would” and, in each case, their negative or other various or comparable terminology. All statements other than statements of historical facts contained in this release, including statements regarding the timing of our clinical trials, our strategy, future operations, future financial position, future revenue, projected costs, prospects, plans, objectives of management and expected market growth are

forward-looking statements. These statements involve known and unknown risks, uncertainties and other important factors that may cause our actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Important factors that could cause our results to vary from expectations include those described under the heading “Risk Factors” in our Annual Report on Form 10-K and our other filings with the SEC. These forward-looking statements reflect our views with respect to future events as of the date of this release and are based on assumptions and subject to risks and uncertainties. Given these uncertainties, you should not place undue reliance on these forward-looking statements. These forward-looking statements represent our estimates and assumptions only as of the date of this release and, except as required by law, we undertake no obligation to update or review publicly any forward-looking statements, whether as a result of new information, future events or otherwise after the date of this release. We anticipate that subsequent events and developments will cause our views to change. Our forward-looking statements do not reflect the potential impact of any future acquisitions, merger, dispositions, joint ventures or investments we may undertake. We qualify all of our forward-looking statements by these cautionary statements.

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