

OMB Number: 3235-0287
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hours per response.....0.5

| | | | | | | |
|--|---------|----------|---|---------------------------------|---|--|
| 1. Name and Address of Reporting Person* | | | 2. Issuer Name and Ticker or Trading Symbol | | 6. Relationship of Reporting Person(s) to Issuer (Check all applicable) | |
| Gleacher, Eric (Corrected Form 4) | | | Cosi, Inc. COSI | | <input checked="" type="checkbox"/> Director <input type="checkbox"/> 10% Owner <input type="checkbox"/> Officer (give title below) <input type="checkbox"/> Other (specify below) | |
| (Last) | (First) | (Middle) | 3. I.R.S. Identification Number of Reporting Person, if an entity (Voluntary) | 4. Statement for Month/Day/Year | | |
| 153 E. 53rd Street | | | | 12/04/02 | | |
| (Street) | | | | | 5. If Amendment, Date of Original (Month/Day/Year) | |
| New York, New York 10022 | | | | | 7. Individual or Joint/Group Filing (Check Applicable Line) | |
| (City) (State) (Zip) | | | 12/05/02 | | <input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person | |

| 1. Title of Security (Instr. 3) | 2. Trans- action Date | 2A. Deemed Execu- tion Date, if any | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|------------------------------------|-----------------------------|---|--------------------------------------|---|---|---|---|
| | (Month/ Day/ Year) | (Month/ Day/ Year) | Code | V | Amount | (A) or (D) | Price |

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TABLE II -- DERIVATIVE SECURITIES ACQUIRED, DISPOSED OF, OR BENEFICIALLY OWNED
(E.G., PUTS, CALLS, WARRANTS, OPTIONS, CONVERTIBLE SECURITIES)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | 10. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) | | | | |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|--|--|--|--|---|------------|-----|--|
| | | | | Code | V | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | | | |
| Warrant | \$6.00 | 12/03/02 | | | J | 60,000 | | 11/26/03 | 11/25/07 | Common Stock | 60,000 | * | 202,151.64 | (D) | |

Explanation of Responses:

* This Form corrects the exercisable date as reported on the original Form 4. The Warrants are exercisable on 11/26/03. As described in the Company's S-1, on December 3, 2002 the Company issued warrants in connection with the reporting person's commitment to provide \$1 million of financing pursuant to a Senior Second Note and Warrant Purchase Agreement.

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|----------------------------------|----------|
| /s/ Eric Gleacher | 12/04/02 |
| ----- | ----- |
| ** Signature of Reporting Person | Date |

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.